



## **PY25 Urban Entitlement Pre-Application Workshop**

Please refer to the Urban Entitlement RFA PY25 Instructions for further guidance.

### **IMPORTANT DATES:**

- Application Opened: Monday, November 23, 2024
- ❖ Application Closes: Monday, January 6, 2025 by 12 PM (noon)
- Written Questions Due: Friday, December 13, 2024 by 5 PM
  - o Addendum posted: December 20, 2024

#### **REGULATIONS:**

All funding streams are subject to federal regulations and reporting. Throughout the life cycle of a CDBG/HOME/CHDO/ESG project, the following regulations are the responsibility of the organization and granting agency to uphold:

- CDBG Regulations 24 CFR Part 570
- HOME Regulations 24 CFR Part 92
- HOME/CHDO Build America Buy America 2 CFR Part 184
- HESG Regulations 24 CFR Part 576
- Uniform Administrative Guidance- 2 CFR Part 200 (required for all programs)
- For Infrastructure projects, Davis Bacon regulations apply. 40 USC 3141 / 29 CFR Parts 1, 3, 5, 6 & 7
- For HOME and CDBG Construction projects which trigger the \$200,000 threshold, Section 3
  requirements need to be included in all bid, contract and reporting documents per the Section 3 Final
  Rule at 24 CFR Part 75.
- Lead based paint regulation 24 CFR Part 35 Subparts J and K

#### **ELIGIBILITY:**

- Any governmental, community, neighborhood, faith-based, or nonprofit organization engaged in a public service may apply.
- Private for-profit agencies engaged in providing services to low- and moderate-income individuals ARE ALSO ELIGIBLE.
- For CHDO, eligible applicants must meet the criteria to be certified a Community Housing Development Organization (CHDO) with capacity to develop affordable housing in the Charleston County Urban Entitlement community.

#### APPLICANT REQUIREMENTS

In order to be considered for funding, the Applicant should:

- Demonstrate the ability to provide the proposed activity(ies);
- Provide the information requested in this RFA as well as any other information requested after the application has been submitted;
- Be able to provide a tour of existing facilities, if requested;
- Comply with requirements of the Fair Housing Act, the applicable regulations, and existing governing laws (including requirements regarding nondiscrimination, political activity, sectarian activities, program accessibility for disabled individuals and participant insurance);
- Operate under a cost reimbursement contract;
- . Be able to operate without reimbursement for indirect costs/administrative costs;
- Have source of unrestricted revenue in order to repay disallowed costs should they arise;
- · Provide evidence of Board of Directors or other governing body approval for application submittal; and,
- Be able to present the project to the Community Development Advisory Board(s), if requested.





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## **OUTCOMES AND REPORTING REQUIREMENTS:**

- Capacity to run eligibility/provide all necessary documentation.
- Unduplicated Counts
  - The count relates to individuals or unit, not number of services or service occurrence/frequency
    - I.E.-One person receiving multiple services = 1 outcome
- Service Area Boundaries
  - o Charleston County (outside the City of Charleston) and City of North Charleston
- Must have system capacity to track and report outcomes.
- Reporting progress towards outcomes and reporting expenditures are contract requirements.
  - o Reporting frequency is driven by past performance; financial risk.

#### **FINANCIAL REQUIREMENTS:**

- Must have systems in place for record keeping, record retention, and protecting personally identifiable information.
- Must have appropriate level of financial review for size of agency (audit, single audit, CPAreviewed financial statement)
- Must have adequate financial policies and systems in place
- · Must be prepared to comply with applicable procurement and contracting of services
- Must have all basic internal controls in place
  - Organizational chart
  - Written definition of duties of key employees
  - Formal system of authorization and supervision
  - Separation of duties
  - Staff qualifications
  - Control over access to assets, blank forms, and confidential documents
  - Comparison of financial records to actual assets and liabilities

#### **BUDGET COSTS:**

- Cost per Unit
  - Only the monies listed in the "your request" column of the budget will be used to calculate cost per unit. Maintain rationale for proposed budget-if awarded we will require more detailed rationale.
  - Verify the reliability and accuracy of the method used to project your outcomes and the costs associated with providing the service. The outcomes should be realistic, ideally based upon historical performance.
- · Project Soft Costs
  - Only project costs will be reimbursed (no administrative costs); however, project management costs are classified as project soft cases and can be reimbursed.
- Match not required for CDGB but should show your investment to ensure success





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## **SCORING:**

1. Alignment with Community Priorities	Maximum 20 points
<ul> <li>2. Project Feasibility</li> <li>Proposed Project is clearly described and includes the following information: <ul> <li>Addresses all aspects of project</li> <li>Outcomes are achievable</li> <li>Provides a viable solution to a problem</li> <li>Discusses past efforts to solve problem and develop plans for implementation</li> <li>Alternatives considered and best solution being implemented</li> <li>Cost estimates current, appear reasonable based on need, impact and benefit, all necessary costs included in budget</li> <li>All project resources are available in a timely manner</li> <li>Project is eligible and all qualifying households determined and committed</li> <li>Ready to begin implementation within 90 days of contract execution; if unable to begin project implementation within 90 days of contract execution, reasonable explanation as to why</li> <li>Provide a cost per unit</li> </ul> </li> </ul>	Maximum 15 points
3. Capacity (for NEW applicants/projects) Organization has previous experience in managing federally funded programs, has adequate staff, internal controls & systems, and ability to re-pay any disallowed costs, should such occur.	Maximum 40 points
OR	
Performance (for PREVIOUSLY funded projects) Proposed project's sponsoring organization demonstrates a proven track record in completing similar projects successfully and within the funding period. Adherence to contracted reporting schedule, HUD required client income verification and property qualifications will be measured along with evidence of financial management.	
Only agencies that provide both written justification in the online application AND letters of support as attachments on the online application will receive the full 15 possible points     *Note: Community support letters should be up to date.	Maximum 15 points
5. Application Submission	Maximum 10 points





## **PY25 Urban Entitlement Pre-Application Workshop**

Please refer to the Urban Entitlement RFA PY25 Instructions for further guidance.

## CDBG:

Development of viable urban communities by:

- Providing decent, safe and sanitary housing.
- Providing a suitable living environment; and,
- Expanding economic opportunities, principally for persons of low and moderate income.

CONSOLIDATED PLAN CDBG FUNDING PRIORITIES				
ELIGIBLE ACTIVITY	POINT VALUE FOR SCORING			
Rehabilitation & Preservation – Emergency Repairs (funding cap per unit)	20			
Infrastructure – Water/Sewer	15			
Public Services (Including Fair Housing Activities)	15			
Economic Development	10			
Downpayment Assistance	5			
Infrastructure - Broadband Internet	5			
Infrastructure – Sidewalks	0			

## **Eligibility Certification:**

- Household Income Eligibility Certification
- Property Eligibility/Ownership Certification—must be able to demonstrate/document ownership interest
- Occupancy or Principal/Primary Residence Certification

## **PY 2025 Priority Projects**

- Emergency Repair
  - (County & City: not to exceed \$20,000 per unit)
  - Limit—home is not eligible to receive additional county-funded CDBG Emergency Repair assistance for 5 years after project completion
  - See full RFA for a list of eligible emergency rehabilitation projects.
- Infrastructure
  - Provide access to water/sewer services or an upgrade to a household's well and/or septic system in LMI neighborhoods





## **PY25 Urban Entitlement Pre-Application Workshop**

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## **Emergency Housing Repairs:**

- For larger housing rehabilitation projects, prospective applicants should investigate whether they have the capacity and funding required to apply for HOME funds.
- This program is not designed to improve housing overall but rather to eliminate threats to health, safety, and welfare and ensure handicapped accessibility.

This program will fund entities whose projects provide limited (emergency) repairs for homeowners who meet the eligibility criteria listed:

- Income Requirements: The household must have an income below 80% of the median income as
  defined by HUD. These figures are adjusted annually and can be found in Section 9 of this
  document.
- Acceptable Repair Work: The dwelling must exhibit serious threats to health and safety or the
  owner must be in need of handicap accessibility. Typical eligible activities are listed on page 10
  of the RFA instructions, and the chart below identifies what triggers an Environmental Review.

Repair	Description	Requires Environmental Review*
Roof Repair/ Replacement	The repair should address faulty roofs which are causing damage to the interior of the house. Ceilings damaged by faulty roof should be repaired.	Roof Replacement
Plumbing — Repair of Unsafe Plumbing Systems	Repairs needed to ensure that home has one functioning bathroom.  All plumbing must be connected to public sewer, or other approved septic systems.	Installation of new plumbing system
Floors/Walls	Repair or replace floors or walls that expose occupants to the elements or pose a hazard to occupants of the house.	Installation of new wood floor, new drywall or paneling, new acoustical ceiling, installation of dropped ceilings
Electrical Updates	Exposed electrical wiring (verified by electrical inspector) and wiring which poses a fire and/or safety hazard.	Major rewiring of building, installation of new electrical service, replacing or moving electrical panels
HVAC	HVAC Units that are in non-working order can be replaced.	Installation of new furnace or heat distribution system Installation of central air conditioning
Gas Leak	Must be verified by South Carolina Electric and Gas Company.	
Water Heaters	Replacement of inoperable and/or unsafe hot water heaters.	
Porch Floors and Rails	Structurally unsound porches and/or steps, which may collapse.	Rebuilding stairs or constructing new stairs
Water	Repair of broken water line if providing only water source to home.	New water or sewer connection
Handicap-Accessibility Improvements	Install ramps for handicapped persons. Floors should be accessible for aggress and ingress throughout the house. Protective railings for interior stairs.	Installation of new access ramp
Weatherization	Repairs aimed at improving the energy efficiency of homes through replacing/repairing ductwork, adding insulation, new windows, and doors; and, improving a home's ability to withstand elements, including insulation and weather-stripping.	Replacement of windows and exterior doors Adding storm windows or storm doors





## **PY25 Urban Entitlement Pre-Application Workshop**

Please refer to the Urban Entitlement RFA PY25 Instructions for further guidance.

### HOME/CHDO

Create affordable housing for low-income households by:

 Strengthening the ability of state and local governments to provide housing and leverage private sector participation

### **HOME SCORING**

Eligible Activity	Point Value for Scoring
Acquisition and/or rehabilitation of vacant units for sale or rental*	20
New Construction of rental housing or homebuyer property*	15
Owner-Occupied Rehabilitation** (North Charleston only)	5

<sup>\*</sup>For units to be sold to homebuyers, regardless whether project is for housing rehabilitation or housing construction, the subrecipient must perform some level of homebuyer/home occupancy activity and/or training for the HOME-assisted unit. Additionally, training as a project in total is not eligible—must be tied to HOME-assisted unit.

## **CHDO SCORING:**

Eligible Activity	Point Value for Scoring
Acquisition and/or rehabilitation of vacant units for sale or rental*	20
New Construction of rental housing or homebuyer property*	15

<sup>\*</sup>For units to be sold to homebuyers, regardless of whether project is for housing rehabilitation or housing construction, the subrecipient must perform some level of homebuyer/home occupancy activity and/or training for the HOME-assisted unit. Additionally, training as a project in total is not eligible—must be tied to HOME-assisted unit.

Ineligible CHDO set-aside activities include: tenant-based rental assistance; homeowner rehabilitation; and brokering or other real estate transaction

<sup>\*\*</sup>Owner-occupied rehabilitation projects are for North Charleston only. The subrecipient must work with the City of North Charleston's list of eligible homeowners.





## **PY25 Urban Entitlement Pre-Application Workshop**

Please refer to the Urban Entitlement RFA PY25 Instructions for further guidance.

### **PROPERTY STANDARDS**

- New Construction
  - Current code
  - Accessibility
  - Disaster mitigation
- Rehabilitation
  - Code (entire house)
  - Health and safety
  - Major systems must be replaced if they have a useful life of less than 5 years 24 CFR 92.251 (2) (B) (ii)

#### NORTH CHARLESTON ONLY - OWNER OCCUPIED REHAB \*OOR

\*OOR is not an eligible activity for CHDO

### Outreach- Selection of Homeowners/Buyers

- City of North Charleston will provide properties for Owner Occupied Rehab (\*OOR) and conduct title searches to ensure homeownership
- For all other projects, agency must have an outreach process that provides for fair distribution of funds

### **UNIQUE HOME/CHDO REGULATIONS**

The following must be **submitted PRIOR to contract issuance**:

- · Project underwriting information\*
- · Established capacity
- Market study analysis (Does not apply to Owner Occupied Rehab)

#### **UNIQUE CHDO REQUIREMENTS & REGULATIONS**

\* An entity must first be certified as CHDO.

### Items to be reviewed include some of the following:

- Legal status
- Organizational structure
- Capacity and experience
- Board composition
- Role of entity (must act as the owner, developer, or sponsor of the project)

 Documentation of project underwriting, developer capacity, and market study analysis for project





## **PY25 Urban Entitlement Pre-Application Workshop**

Please refer to the Urban Entitlement RFA PY25 Instructions for further guidance.

## **HESG**

- Population Served: sheltered and non-sheltered homeless individuals and families
- Match: 100% non-federal, non-administrative match funds.
  - Note: Some federal funds can be used as a match, but the applicant will need to provide information from the applicable federal regulations that substantiates this assertion. (Please list source of match on the bottom of the budget form)
- Endorsement from the Endorsement Committee of the CoC

All HESG applicants must submit a Request for Endorsement to the Endorsement Committee of the Lowcountry Continuum of Care by Friday, December 13, 2024, at 12:00pm EST. \*See pg. 14 of the RFA Instructions for more information.

For an agency to receive funding through the HESG process, that agency's HESG application for funds must be endorsed by the Lowcounty COC.

- https://www.cognitoforms.com/LowcountryCoC/ESGEndorsement
- Contact: hcarver@lowcountrycoc.org

## HESG Funding Requests Must Include: \*Links for these forms can be found on RFA webpage

- · Agency Assessment for ESG Endorsement
- Budget Summary page of the HESG application
- Racial Equity Assessment

#### **NEIGHBORLY APPLICATIONS:**

All documents and information must be uploaded into your agency's application in Neighborly.

Access the application here: <a href="https://portal.neighborlysoftware.com/charlestoncountysc/participant">https://portal.neighborlysoftware.com/charlestoncountysc/participant</a>

To create an application, you will select your desired funding stream. After making your selection, it may take up to one business day from the time of your submission to gain access to the full application.

**Please Note:** Official County Holidays and weekends are not counted as business days. If you submit your application selection less than one business day before the RFA closes, we cannot guarantee that you will gain access to the full application before the RFA period closes.





## **PY25 Urban Entitlement Pre-Application Workshop**

Please refer to the Urban Entitlement RFA PY25 Instructions for further guidance.

#### ADDITIONAL APPLICATION RESOURCES:

The following websites provide an overview of the laws, regulations and other policy information that governs the HUD program.

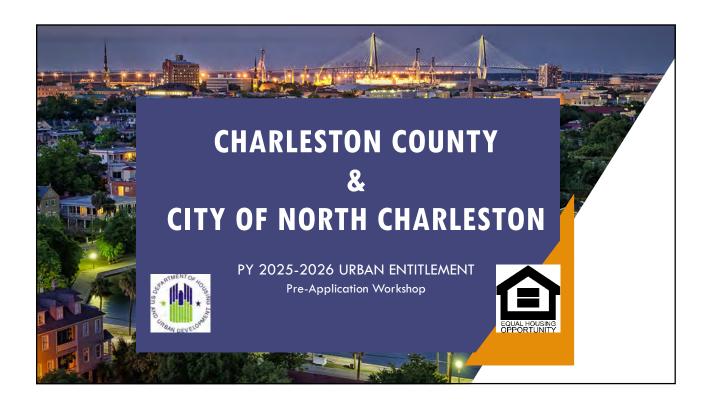
### The HUD Exchange:

- https://www.hudexchange.info/
- CDBG Laws and Regulations
- https://www.hudexchange.info/programs/cdbg/cdbg-laws-and-regulations/
- HESG Laws and Regulations
- https://www.hudexchange.info/programs/esg/esg-law-regulations-and-notices/
- HOME Laws and Regulations
- https://www.hudexchange.info/programs/home/



# DEPARTMENT OF HOUSING & URBAN DEVELOPMENT INCOME LIMITS DOCUMENTATION SYSTEM FY 2025 Income Limit Area for Charleston County

Family Size	Extremely Low Income (30%)	Very Low Income (50%)	Low Income (80%)
1 PERSON	22,100	36,800	58,900
2 PERSONS	25,250	42,050	67,300
3 PERSONS	28,400	47,300	75,700
4 PERSONS	31,550	52,550	84,100
5 PERSONS	36,580	56,800	90,850
6 PERSONS	41,960	61,000	97,600
7 PERSONS	47,340	65,200	104,300
8 + PERSONS	52,720	69,400	111,050

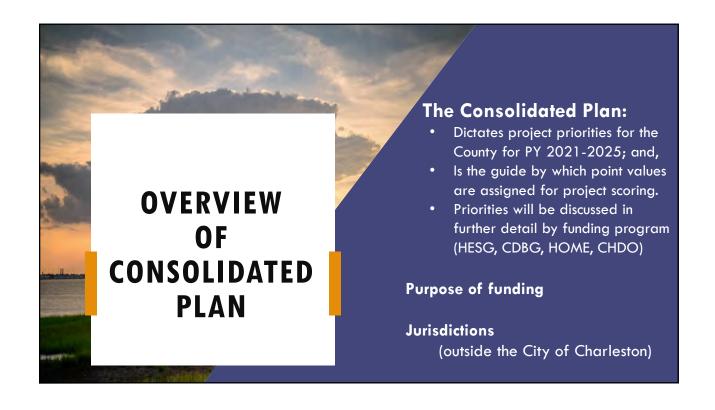


## **PLEASE NOTE:**

This presentation highlights important points about the RFA, but it is not all-inclusive. Please read the RFA instructions and the RFA website for all details related to the application.

https://www.charlestoncounty.org/departments/comm unity-development/urban-entitlement.php







## **ONLINE APPLICATION**

The online application is available directly through the Charleston County Community Development and Revitalization website.

 $\frac{https://www.charlestoncounty.org/departments/community-development/urbanentitlement.php}{entitlement.php}$ 

#### Please Note:

- No applications will be accepted after 1/6/25 at 12:00pm EST
- All applications & attachments are submitted through the online Neighborly portal.
- We will not be accepting paper applications.
- Attachments will only be accepted in PDF, Word, or Excel formats
- Once submitted you are not able to make any changes





## **FUNDING STREAMS**

COMMUNITY
DEVELOPMENT
BLOCK GRANT
(CDBG)



HOME INVESTMENT PARTNERSHIPS PROGRAM

&
COMMUNITY
HOUSING
DEVELOPMENT
ORGANIZATION
(HOME/CHDO)

HEARTH EMERGENCY SOLUTIONS GRANT (HESG)



## **FUNDING STREAMS: OBJECTIVES**

COMMUNITY
DEVELOPMENT BLOCK
GRANT (CDBG)

## Development of viable urban communities by:

- Providing decent, safe, and sanitary housing
- Providing a suitable living environment; and
- Expanding economic opportunities, principally for persons of low and moderate income

HOME INVESTMENT
PARTNERSHIPS
PROGRAM &
COMMUNITY HOUSING
DEVELOPMENT
ORGANIZATION
(HOME/CHDO)

## Create affordable housing for low-income households by:

 Strengthening the ability of state and local governments to provide housing and leverage private-sector participation HEARTH EMERGENCY SOLUTIONS GRANT (HESG)

## Provide programs and services for homeless individuals and families.

 To help individuals or families living in shelters or in places not meant for human habitation move as quickly as possible into permanent housing and achieve stability in that housing.

## **ELIGIBILITY CERTIFICATION**

- 1. Household Income Eligibility Certification
- Property Eligibility/Ownership Certification must be able to demonstrate/document ownership interest
- Occupancy or Principal/Primary Residence Certification
- What are the eligibility documentation requirements of your proposed project?
- Do you have staff capacity adequate to satisfy the project's ongoing eligibility documentation requirements?

COMMUNITY
DEVELOPMENT BLOCK
GRANT (CDBG)

HOME INVESTMENT
PARTNERSHIPS
PROGRAM &
COMMUNITY HOUSING
DEVELOPMENT
ORGANIZATION
(HOME/CHDO)

## **SCORING** 1. Alignment with Community Priorities Maximum 20 points 2. Project Feasibility Maximum 15 points 3. Capacity (for NEW applicants/projects) Organization has previous experience in managing federally funded programs, has adequate staff, internal controls & systems, and ability to re-pay any disallowed costs, should such occur. Maximum 40 points OR Performance (for PREVIOUSLY funded projects) Proposed project's sponsoring organization demonstrates a proven track record in completing similar projects successfully and within the funding period. Adherence to contracted reporting schedule, HUD required client income verification and property qualifications will be measured along with evidence of financial management. 4. Community Support Maximum 15 points 5. Application Submission Maximum 10 points

## **BUDGET COSTS: ALL FUNDING STREAMS**

#### COST PER UNIT

- Only the monies listed in the "your request" column of the budget will be used to calculate cost per unit. Maintain rationale for proposed budget-if awarded we will require more detailed rationale.
- Verify the reliability and accuracy of the method used to project your outcomes and the costs
  associated with providing the service. The outcomes should be realistic, ideally based upon
  historical performance.

#### PROJECT SOFT COSTS

- Only project costs will be reimbursed (no administrative costs); however, project management costs are classified as project soft cases and can be reimbursed.
- Match not required for CDGB but should show your investment to ensure success



## ARE YOU READY? CAN YOU BE READY?

Expenses are on a <u>reimbursement basis</u>.

Organizations must have funds to pay for costs upfront.

## **Staff Capacity:**

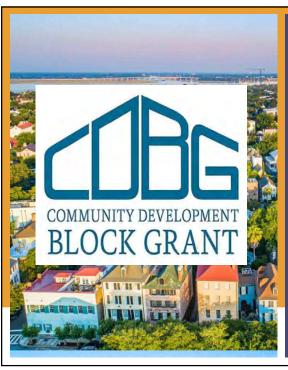
- Eligibility
- Homeownership
  - Access to realtor, loans, homeownership classes
- Reporting
  - Financial & programmatic
- Program Specific
  - Construction

### Systems:

- Procurement
- Financial policies and procedures
- Tracking outcomes
- Financing plan to operate program



Eligible Activity	Point Value for Scoring
Rehabilitation & Preservation — Emergency Repairs (\$20,000 funding ca per unit)*	p 20
Infrastructure – Water/Sewer (ER)	15
Public Services**	15
Economic Development	10
Downpayment Assistance	5
Broadband Internet	5



## PY 2025 PRIORITY PROJECTS

- Emergency Repair\*
  - (County & City: not to exceed \$20,000 per unit)
     Limit—home is not eligible to receive additional county
     funded CDBG Emergency Repair assistance for 5 years after
     project completion
- Infrastructure
  - Provide access to water/sewer services or an upgrade to a household's well and/or septic system in LMI neighborhoods

\*Please see full RFA for a list of eligible emergency rehabilitation projects.

## **EMERGENCY REPAIRS**

Prior to initiating any emergency repair activities, the subrecipient must submit the scope/write-up of proposed repair work to Charleston County Community Development & Revitalization department for review.

- Construction oversight of projects is required to ensure:
  - Adherence to procurement standards
  - Compliance and implementation of Federal requirements (LBP Hazards, Section 3), state and local building code requirements
  - Acceptable standards and quality of workmanship
  - Typical eligible activities are listed on page 10 of the RFA instructions, and the chart below identifies what triggers an Environmental Review.







	Eligible Activity	Point Value for Scoring
	Acquisition and/or rehabilitation of vacant units for sale or rental*	20
	New Construction of rental housing or homebuyer property*	1.5
	Owner-Occupied Rehabilitation** (North Charleston only)	5
recipient mu	e sold to homebuyers, regardless whether project is for housing rehabilite ust perform some level of homebuyer/home occupancy activity and/or to aining as a project in total is not eligible—must be tied to HOME-assiste pied rehabilitation projects are for North Charleston only. The subrecipie	raining for the HOME-assisted a ed unit.

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- City of North Charleston will provide properties for Owner Occupied Rehab (\*OOR) and conduct title searches to ensure homeownership
- For all other projects, agency must have an outreach process that provides for fair distribution of funds

\*OOR is not an eligible activity for CHDO



## **UNIQUE HOME/CHDO REGULATIONS**

The following must be submitted PRIOR to contract issuance:

- Project underwriting information\*
- Established capacity
- Market study analysis\*

\*Does not apply to Owner Occupied Rehab



# UNIQUE CHDO REQUIREMENTS & REGULATIONS

An entity must first be certified as CHDO.

Items to be reviewed include some of the following:

- Legal status
- Organizational structure
- Capacity and experience
- Board composition
- Role of entity (must act as the owner, developer, or sponsor of the project)
- Documentation of project underwriting, developer capacity, and market study analysis for project

## **KEY POINTS TO REMEMBER: ANY QUESTIONS?**



- CHDO Certification Application
- Match: 25% non-federal match (County only)
- Market study analysis\*
- Project underwriting documentation\*
- Site location map

(include TMS/map if location known)

Environmental review & clearance

\*Does not apply to Owner Occupied Rehab





## **PROGRAM OVERVIEW**

- Population Served: sheltered and non-sheltered homeless individuals and families
- Match: 100% non-federal, non-administrative match funds.
  - Note: Some federal funds can be used as a match, but the applicant will need to provide information from the applicable federal regulations that substantiates this assertion. (Please list source of match on the bottom of the budget form)
- Endorsement from the Endorsement
   Committee of the CoC



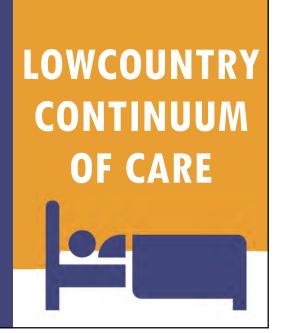


#### About:

The Lowcountry COC is comprised of organizations providing services to people who are homeless, have recently been homeless, or are at risk for being homeless. The organization is funded and sanctioned by HUD.

#### **Mission Statement:**

The COC plans, develops, and implements comprehensive and coordinated strategies to address homelessness.



All HESG applicants must submit a Request for Endorsement to the Endorsement Committee of the Lowcountry Continuum of Care by Friday, December 13, 2024, at 12:00pm EST.

\*See pg. 14 of the RFA Instructions for more information.

For an agency to receive funding through the HESG process, that agency's HESG application for funds must be endorsed by the Lowcounty COC.

https://www.cognitoforms.com/LowcountryCoC/ESGEndorsement Contact: hcarver@lowcountrycoc.org

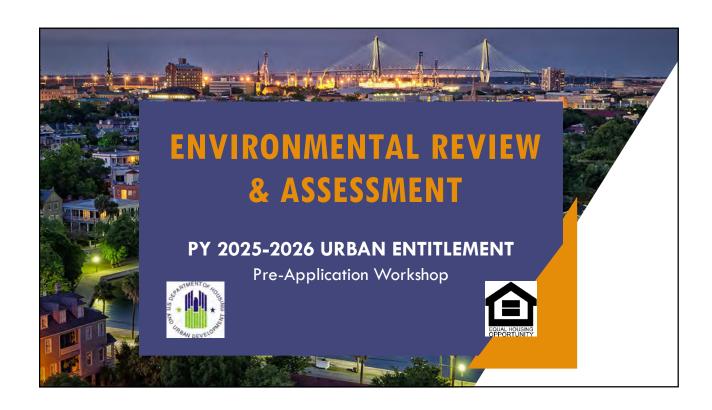
### **HESG Funding Requests Must Include:**

- Agency Assessment for ESG Endorsement
- Budget Summary page of the HESG application
- Racial Equity Assessment

\*Links for these forms can be found on RFA webpage

## LOWCOUNTRY CONTINUUM OF CARE





# ENVIRONMENTAL REVIEW REQUIREMENTS & HUD CLEARANCE

**Objective:** Identify potential environmental impacts

### Goals of Environmental Review:

- Ensure that concerns are identified and addressed before the project begins
- Promote the health and safety of residents/communities
- Protect land, air, & water



#### **EMERGENCY REPAIRS AND ENVIRONMENTAL REVIEW** Roof Replacement The repair should address faulty roofs which are causing damage to Roof Repair/Replacement the interior of the house. Ceilings damaged by faulty roof should be repaired. Repairs needed to ensure that home has one functioning bathroom. Installation of new plumbing system Plumbing — Repair of Unsafe Plumbing Systems All plumbing must be connected to public sewer, or other approved Installation of new wood floor, new drywall Floors/Walls Repair or replace floors or walls that expose occupants to the or paneling, new acoustical ceiling, installation of dropped ceilings elements or pose a hazard to occupants of the house. Major rewiring of building, installation of new Exposed electrical wiring (verified by electrical inspector) and wiring **Electrical Updates** electrical service, replacing or moving which poses a fire and/or safety hazard. electrical panels Installation of new furnace or heat HVAC HVAC Units that are in non-working order can be replaced. distribution system Installation of central air conditioning Gas Leak Must be verified by South Carolina Electric and Gas Company. Replacement of inoperable and/or unsafe hot water heaters. Porch Floors and Rails Structurally unsound porches and/or steps, which may collapse. Rebuilding stairs or constructing new stairs New water or sewer connection Repair of broken water line if providing only water source to home. Install ramps for handicapped persons. Floors should be accessible for Installation of new access ramp aggress and ingress throughout the house. Protective railings for Replacement of windows Repairs aimed at improving the energy efficiency of homes through and exterior doors Adding storm windows or storm doors replacing/repairing ductwork, adding insulation, new windows, and Weatherization doors; and, improving a home's ability to withstand elements, including insulation and weather-stripping.

## **ENVIRONMENTAL REVIEW**

An Environmental Review (ER) package must be completed and submitted to county staff should an agency be awarded funding for any of the below project types:

- New housing construction
- Housing rehabilitation (vacant units to sell or rent)
- Conversion of uses
- Construction of public facilities
- Infrastructure (includes sidewalks, water lines, and sewer lines)
- Acquisition/demolition/disposition

County assists with the completion of the Environmental Reviews for these projects:

- Emergency repairs
- Owner-occupied rehabilitation

\*Projects cannot proceed until they receive environmental clearance

# ENVIRONMENTAL REVIEW CONSIDERATIONS FOR THE PROJECT

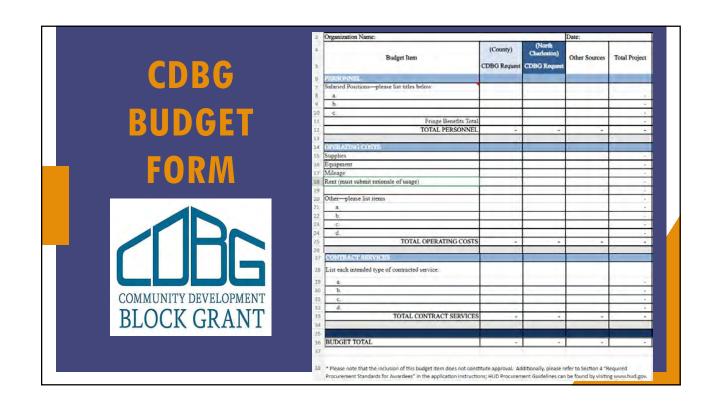
#### **Project Delay:**

- Completing the ER: Agency or Consultant?
- ER costs eligible for reimbursement after clearance
- ER clearance last for a period of five years
- An Environmental Review (ER) delays project start-up
- ER must be approved by HUD via Charleston County
- Clearance process can take from 45 120 days or more

For more information and to see if your agency has the capacity to conduct an ER, please visit the HUD Exchange website:

https://www.hudexchange.info/programs/environmental-review/





3	Budget Item	(County)	(County) Match*	(North Charleston) HOME Request	Other Resources	Total Project
7	PROTECT MANAGEMENT					
°	Wages/Salaries—please list titles below a.					
10	b.				-	33
17	Fringe Benefits Total				-	
12	Supplies/Materials a.					-
3.4	ь.		-			
15	C.					
177	Equipment					7
18						
19	Other—please list items					
20	2.					
21	b.					- 43
HOME 2	TOTAL PROJECT MANAGEMENT					
	LAND ACQUISITION					
25						-
26	TOTAL LAND ACQUISITION		-			
BUDGET	TOTAL DAND ACQUISITION		_	_		
	DESIGN		N. C.	2	S	
						1.0
						147
31			8		14.	1990
30						
		Contract of Contract	dispute stall		1	
<b>FORM</b>		non statt training	permit, etc.)	_		
3					-	- 20
at a	BUDGET TOTAL		- K		- 4	1.0
a; 42 43		related cash or in-ka	nd Administrative in	kind is not consider	ed mintch.	

## FINANCIAL REQUIREMENTS

- Must have adequate financial policies and systems in place
- Must be prepared to comply with applicable procurement and contracting of services
- · Must have all basic internal controls in place
  - Organizational chart
  - Written definition of duties of key employees
  - Formal system of authorization and supervision
  - Separation of duties
  - Staff qualifications
  - Control over access to assets, blank forms, and confidential documents
  - Comparison of financial records to actual assets and liabilities



## FINANCIAL REQUIREMENTS

- Must have systems in place for record keeping, record retention, and protecting personally identifiable information
- Must have appropriate level of financial review for size of agency (audit, single audit, CPA-reviewed financial statement)



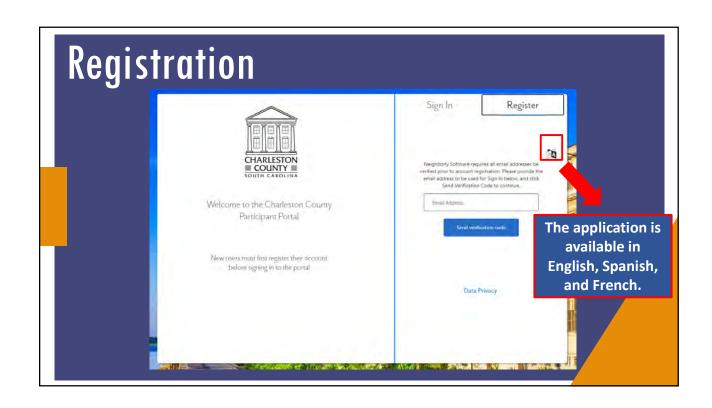
## **REGULATIONS**

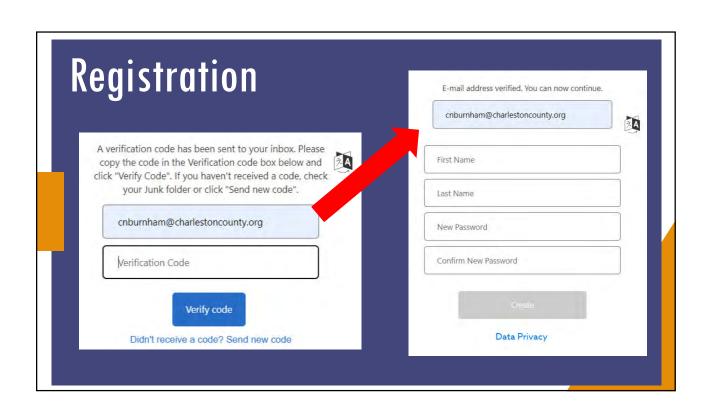
- CDBG Regulations 24 CFR Part 570
- HOME Regulations 24 CFR Part 92
- HOME/CHDO Build America Buy America 2 CFR Part 184
- HESG Regulations 24 CFR Part 576
- Uniform Administrative Guidance- 2 CFR Part 200 (required for all programs)
- For Infrastructure projects, Davis Bacon regulations apply. 40 USC 3141 / 29 CFR Parts 1, 3, 5, 6 & 7
- For HOME and CDBG Construction projects which trigger the \$200,000 threshold, Section 3 requirements need to be included in all bid, contract and reporting documents per the Section 3 Final Rule at 24 CFR Part 75.
- Lead based paint regulation 24 CFR Part 35 Subparts J and K

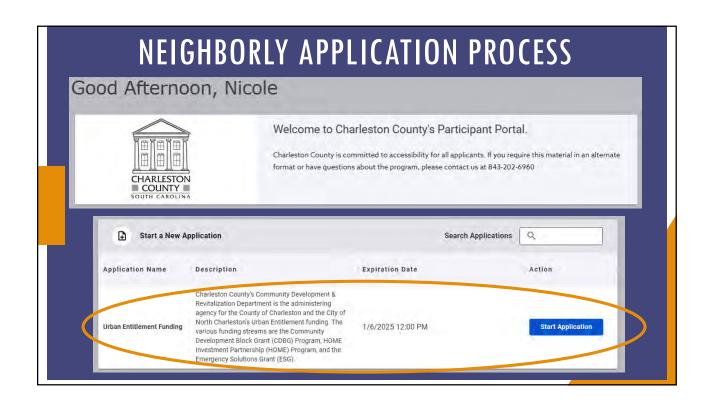
Note: Subrecipients are required to comply with all Federal and County rules and regulations

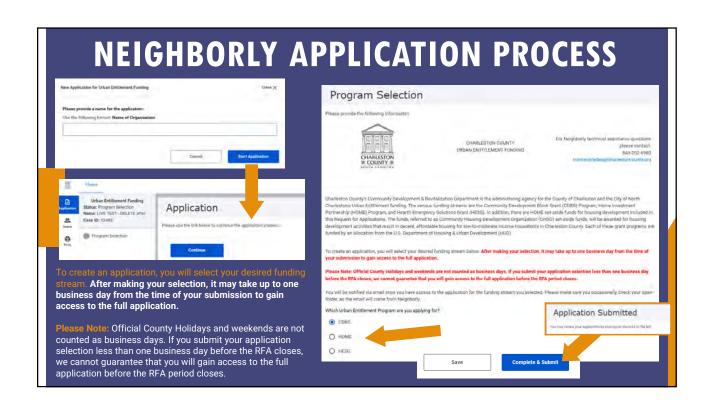


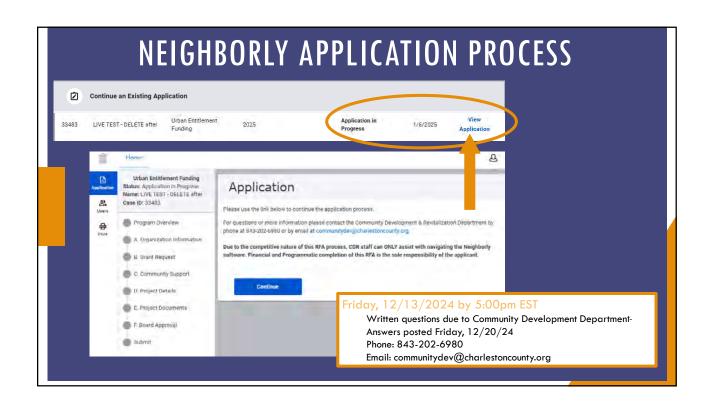












## **NEIGHBORLY APPLICATION PROCESS**

Sections: Program Overview, A, B, & C are the same across all funding stream applications

### CDBG:

**Program Overview** 

- A. Organization Information
- B. Grant Request
- C. Community Support
- D. Project Details
- E. Project Documents
- F. Board Approval

Submit

### **HESG:**

**Program Overview** 

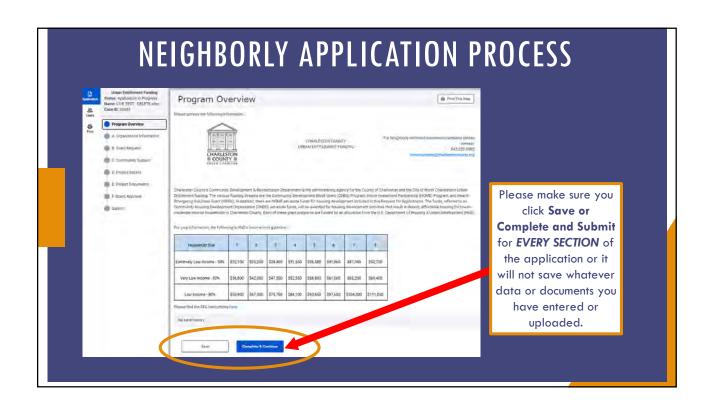
- A. Organization Information
- B. Grant Request
- C. Community Support
- D. Project Details
- E. Project Documents
- F. Board Approval
  Submit

### **HOME:**

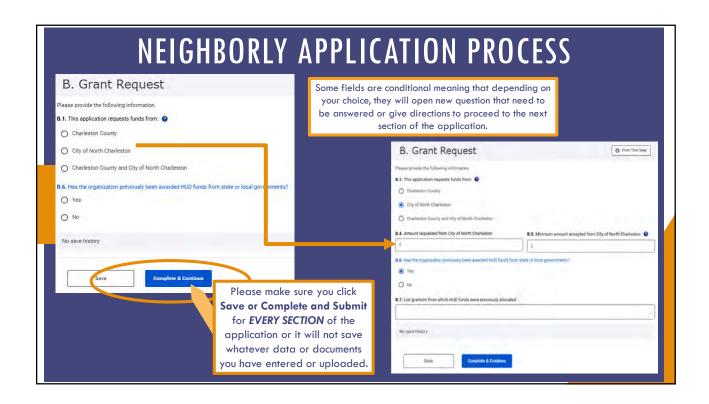
**Program Overview** 

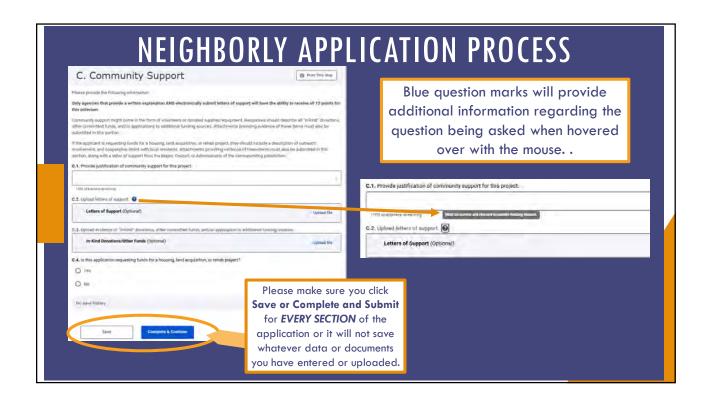
- A. Organization Information
- B. Grant Request
- C. Community Support
- D. Project Details
- E. Project Documents
- F. Board Approval

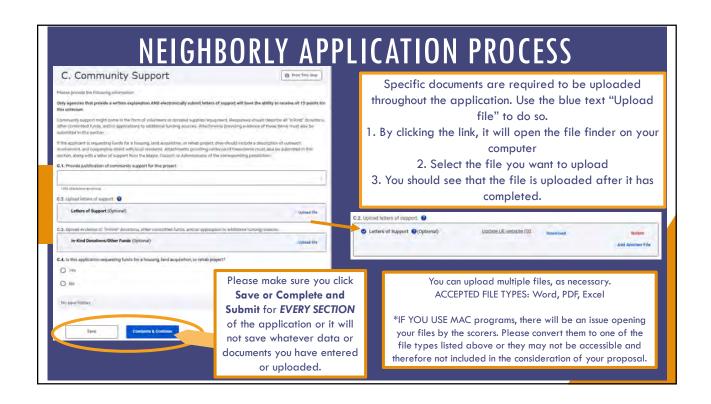
Submit

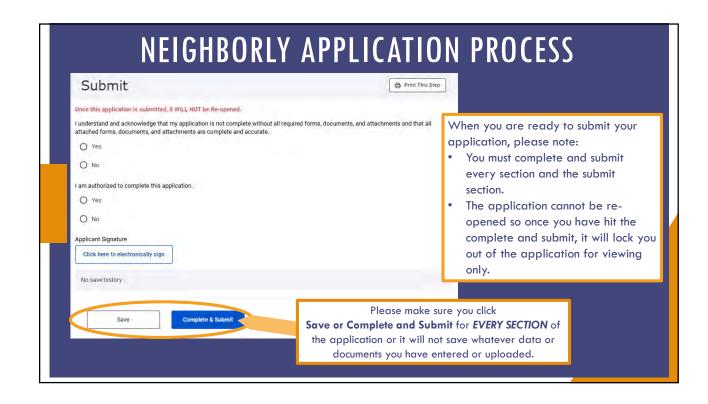
















## **HUD REGULATIONS**

WWW.HUD.GOV

The following websites provide an overview of the laws, regulations and other policy information that governs the HUD program.

#### The HUD Exchange:

https://www.hudexchange.info/

#### **CDBG Laws and Regulations**

https://www.hudexchange.info/programs/cdbg/cdbg-laws-and-regulations/

### **HESG Laws and Regulations**

https://www.hudexchange.info/programs/esg/esg-law-regulations-and-notices/

#### **HOME Laws and Regulations**

https://www.hudexchange.info/programs/home/