

CHARLESTON COUNTY Housing our Future

Steering Committee
Kick-Off Meeting

April 6, 2022





Affordable housing supports **health**

Secure housing strengthens **education**

Stable housing creates financial security & intergenerational wealth

Housing development builds the **economy**

DEVELOPMENT STRATEGIES

OUR EXPERIENCE FOR THIS EFFORT

Housing Strategies



Regional Housing Strategy & Strategy Omaha, NE



Central City Housing and Equity Strategy Tulsa, OK

Topeka, KS



Southeast Experience



Downtown Strategic Master Plan Gainesville, FL



Citywide Affordable Housing Strategy Greenville, SC

Asheville, NC



Engagement



ClemsonNEXT Strategic Plan for Development Clemson, SC



Our<mark>Fergu</mark>son2040 Comprehensive Plan Ferguson, MO



Housing Study & Downtown Strategic Plan Blacksburg, VA

BOUDREAUX GROUP OUR EXPERIENCE FOR THIS EFFORT

Local Visioning & Planning



Master Plan City of Hartsville, SC

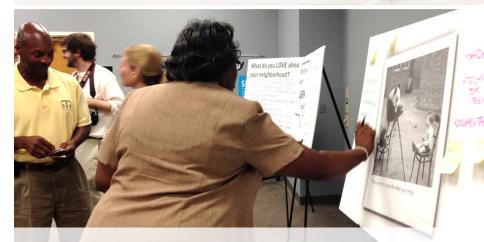


Vision Plan Town of Lexington, SC

Engagement



Charrette Meeting Cheraw, SC



Richland Library Community Meeting Richland County, SC











QUANTIFY STRATEGIZE STRATEGIZE FINALIZE

Advisory and

ACTIVITIES

Review past studies

Key issues, opportunities

Engagement plan

KICK

OFF

Needs summary

Demand projection

Resource needs

NEEDS

SUMMARY

Tools

Resources

Partnerships

STRATEGIC FRAMEWORK Documentation

Implementation steps

Action plan

DRAFT PLAN

FINAL

PLAN

oversight structure

ENGAGEMENT

Steering Committee

Municipal Leaders Group

Housing Stakeholders

Neighborhood Groups & Settlement Communities

General Public

County Council

JAN - MAR

MAR - APR

MAY - JUL

AUG - OCT

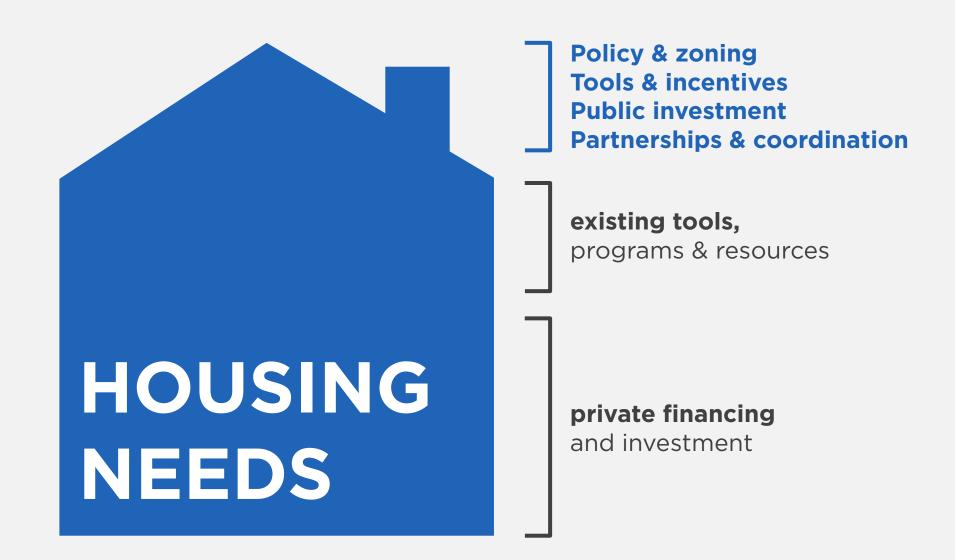
NOV - DEC

#1

What is needed to meet the full spectrum of housing needs?

And what is the best strategy for deploying available resources, tools, and policy?





ANALYSIS & EDUCATION

THEMES WE WILL EXPLORE

























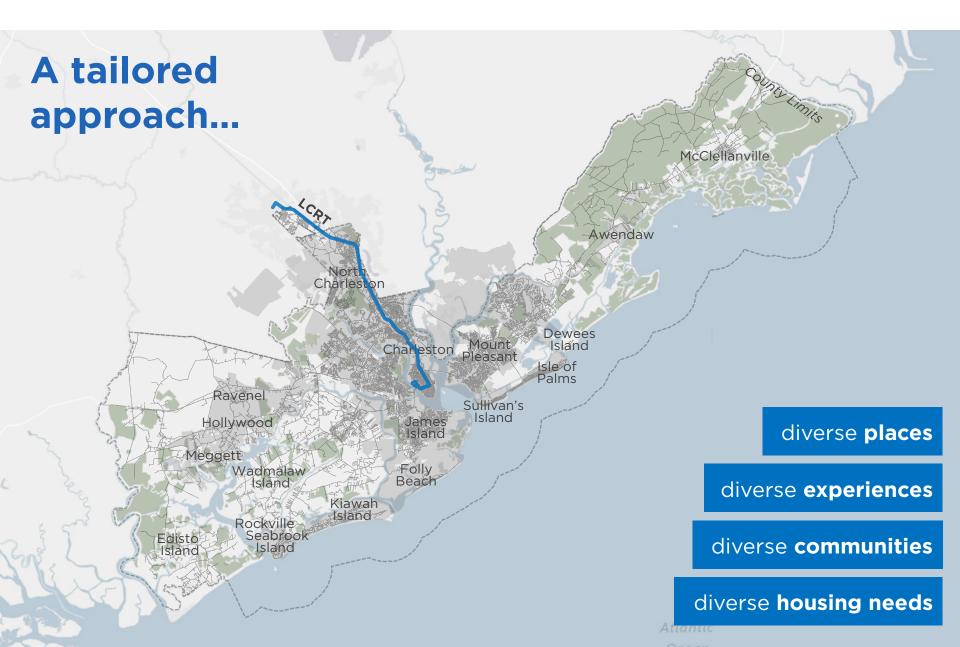
#1

#2

What is needed to meet the full spectrum of housing needs?

And what is the best strategy for deploying available resources, tools, and policy?

How do we engage the community in a way that raises awareness, builds trust, and bolsters public confidence in the plan?





ENGAGEMENT AND OUTREACH STAKEHOLDER CONVERSATIONS TO DATE

1 roundtables

60+ participants

50+ organizations represented

Affordable housing developers

Economic development

Faith leaders

Housing & social justice advocates

Housing lenders & investors

Institutional / philanthropic partners

Major employers

Market-rate developers

Public sector partners

Social service providers

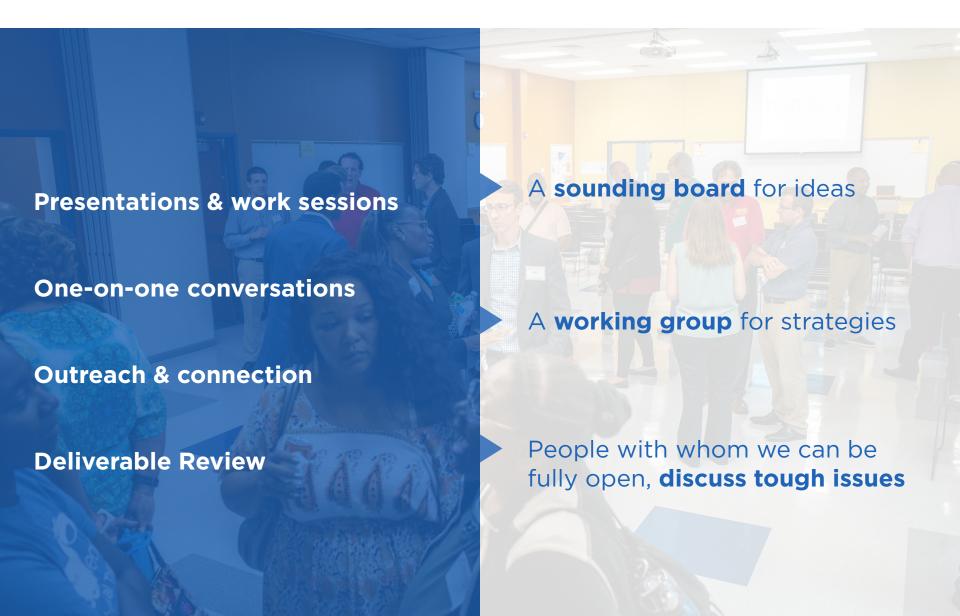
WHAT WE HEARD STAKEHOLDER CONVERSATIONS TO DATE

"Major spatial mismatch between "Shortage of affordable housing and jobs" Most pressing needs? What options across the is standing in the way? **spectrum**, but especially for low-income households." "Need to address issues of intergenerational wealth & Opportunities for increased access to homeownership." regional coordination? "Development needs to be mixed-use and mixedincome in transit-oriented, service-rich areas" "ZLDR amendments in The region's greatest recent County were a success more opportunities for successes on the issue? missing middle housing" "Opportunity to build understanding around housing as a regional issue." Issues that are misunderstood? "People can conflate traffic Opportunities for education?

and congestion with density."



PROJECT PROCESS COLLABORATION WITH YOU



DISCUSSION SHARE YOUR THOUGHTS

Q1

From your perspective, what is the most pressing housing need in the County?

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What is standing in the way of meeting that need today?

Funds—having funds available to meet the need, that is accessible to partners positioned to meet key needs

Capacity & collaboration.
Collaboration is key, and missing from the community.

Regional collaboration is also key—identifying best practices that can be shared (whether policy, funding, etc.).

Land costs are really prohibitive (and always going up), alongside rising construction costs. Connecting potential projects with the funding.

As a region, we're missing out on state sources. A local fund could help attract those dollars, make projects more competitive.

Schools are another form of infrastructure that is in short supply (e.g., in West Ashley). And places where there might be capacity are very distant from employment opportunities.

We need to be clear, when we build/talk about "affordable" housing, make sure we're clear on who housing is affordable to.

NIMBY mentality is standing in the way of meeting housing needs in a lot of the County.

Infrastructure really impacts the supply side of the issue. In areas where there may be demand, funding, land, the infrastructure capacity isn't there to build at a more moderate density (i.e., relying on septic). → also an issue that affects use/development of heirs property by owners

We're missing the variety of housing needed (and policies to allow it) to create opportunities for people. Sprawl in parts of the region have created a real problem. Need to build in a more sustainable pattern.

DISCUSSION SHARE YOUR THOUGHTS

Q1 (cont'd)

From your perspective, what is the most pressing housing need in the County?

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What is standing in the way of meeting that need today?

Seeing more participation/collab oration from the private sector.

They're big drivers of the challenge, and beneficiaries of the solutions.

Need to collaborate across sectors more. Will take a change, but it's an attainable one.

Understand the problem as a shared responsibility.

Capacity: nonprofits need support.

The Navy Yard project has been a real support— mentorship, ideas, technical assistance. A bright spot in partnership.

Other communities have policies that mitigate this tension (e.g., inclusionary policies) which are not allowed to be made mandatory in SC. Need to explore mechanisms that work for Charleston County.

Low-income and workforce housing is the most pressing need.

Encourage more for-profit / non-profit partnership.

Inventory across all price points is a challenge—this hits lowest-income segments hardest.

An interesting time, in terms of where we find community post/during COVID. Finding a sense of community within socio-economic diversity is an opportunity, and perhaps timely.

Transitional housing is a chronic gap, need.

Housing for formerly-homeless individuals + wraparound services to get them into permanent housing.

Q1 (cont'd)

From your perspective, what is the most pressing housing need in the County?

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What is standing in the way of meeting that need today?

Collaboration: opportunity for collaboration between municipalities / elected officials.

The BEST
Committee was a
great example, of
Tri-County govt
officials, to guide
economic
development /
transition around
naval base closure.

At every stage, we need to be clear on affordable to **whom**.

- 0 to 30%
- 30% to 50%
- 50% to 80%
- 80% to 120%
- 120% to 150%
- 150% +

Pine Crest an example of a previously affordable housing (which used to accept section 8) opportunity being acquired by forprofit organization, losing those units.

Strong displacement pressures on those 0-30%, 30-50% segments.

Preservation of affordability & anti-displacement both need to be part of the conversation.

Shortages of upscale/luxury housing impact the rest of the **spectrum**—people with super high incomes are competing against moderate- and lower-income people for limited units.

People in many cases wait for a long time on the waitlist, and then have a difficult time finding a place that accepts it, lose it if they can't find a place in 60 days.

And it's not just about creating affordable units, it's about creating it in communities where people live now.

DISCUSSION SHARE YOUR THOUGHTS

Q2

What information is most needed to guide decisions on key policy and investment issues? Defining
"affordability" /
"attainability" from
the perspective of
WHO it's affordable
/ attainable to

Capacity—overlaps & gaps?

Education at all levels.

Confronting / understanding NIMBYism.

Perhaps there are limits to how much people will be persuaded / concerned.

Rather need to educate by doing.

Some people will not be persuaded by information.

Need to show through experience that new affordable opportunities won't adversely impact them.

Have a coherent and holistic strategy.

We can't overlook the history of discriminatory/ biased policies that got us here.

Need both money and leadership to tackle this challenge. Need to unpack the relationship between shortage of upscale supply and overall affordability challenges. Dig into the data around impacts of expanding supply at top end of spectrum.

DISCUSSION SHARE YOUR THOUGHTS

Q2

What information is most needed to guide decisions on key policy and investment issues? Need to synthesize what we have into a format that can be easily shared with / understood by decision makers.

Demonstrating what solutions look like may be what helps build momentum.

On collaboration:

Need to talk about the regulatory and permitting process—costs of time are real on prices, availability.

And expand on the implications of what these numbers really mean in peoples' lives, experience, options.

A better understanding of individuals and organizations currently developing or preserving affordable housing, and how we can engage them in this process.

Examples of successful city / county collaboration on issues of housing. To learn from this experience.

And communicate that mixed-income communities are the healthiest—for everyone.

Empower Council members and Planning Commissions across the region. Need to expand information / education for start-up developers on available resources / tools.

For example: Collaboration on issues of homelessness in Fresno.

Need to share successful bold ideas from other communities facing similar challenges.